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Financial Statement ? Balance Sheet

Provided by: CATCHER TECHNOLOGY CO., LTD.
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2013/06/30	2012/12/31	2012/06/30	2012/01/01
Balance Sheet				
Assets				
Current assets				
Cash and cash equivalents				
Total cash and cash equivalents	34,408,366	45,399,535	40,147,032	35,541,852
Current financial assets at fair value through profit or loss				
Total current financial assets at fair value through profit or loss	20,020	0	2,962	117,765
Current available-for-sale financial assets				
Current available-for-sale financial assets, net	938,985	937,361	808,514	1,343,321
Current bond investment without active market				
Current bond investment without active market, net	3,053,976	326,080	2,599,437	4,655,979
Notes receivable, net				
Notes receivable, net	0	30	472	0
Accounts receivable, net				
Accounts receivable, net	16,715,788	15,173,226	13,314,280	12,322,837
Other receivables				
Other receivables, net	341,677	212,834	167,716	167,411
Inventories				
Total inventories	3,406,279	2,449,094	2,493,080	2,537,880
Prepayments				
Prepaid rents	16,342	15,601	10,724	10,889
Total prepayments	16,342	15,601	10,724	10,889
Other current assets				
Total other current assets	1,739,005	2,045,905	1,766,047	1,204,520
Total current assets	60,640,438	66,559,666	61,310,264	57,902,454
Non-current assets				
Non-current available-for-sale financial assets				
Non-current available-for-sale financial assets, net	17,485	99,834	98,251	80,123
Non-current bond investment without active market				
Non-current bond investment without active market, net	0	0	0	244,698
Investments accounted for using equity method				
Investments accounted for using equity method, net	1,732,751	1,633,725	1,372,907	1,356,242
Property, plant and equipment				
Total property, plant and equipment	33,215,128	30,814,857	28,621,603	27,928,528
Investment property, net				
Investment property, net	262,640	265,449	268,257	271,076
Intangible assets				
Total intangible assets	81,508	78,969	91,910	101,625
Deferred tax assets	1,067,239	641,603	589,301	626,467
Other non-current assets				
Long-term prepaid rents	774,640	682,315	406,836	419,102
Other non-current assets, others				
Total other non-current assets, others	1,956,711	583,158	2,270,985	882,859
Total other non-current assets	2,731,351	1,265,473	2,677,821	1,301,961
Total non-current assets	39,108,102	34,799,910	33,720,050	31,910,720
Total assets	99,748,540	101,359,576	95,030,314	89,813,174
Liabilities				
Current liabilities				
Short-term borrowings				
Total short-term borrowings	14,472,000	24,439,799	19,132,162	17,040,191
Current financial liabilities at fair value through profit or loss				
Total current financial liabilities at fair value through profit or loss	27,128	37,772	12,102	49,508
Notes payable				
Total notes payable	175,536	308,002	171,707	136,454
Accounts payable				
Total accounts payable	3,263,493	2,980,944	2,854,284	3,085,509
Accounts payable to related parties				
Total accounts payable to related parties	144,466	49,262	23,446	35,971
Other payables				
Total other payables	7,783,896	3,044,969	7,078,010	3,115,265
Current tax liabilities	1,493,645	1,275,657	1,575,146	1,119,544
Other current liabilities				
Long-term liabilities, current portion				
Bonds payable, current portion	3,466,229	3,487,922	3,461,555	0
Long-term borrowings, current portion	1,256,667	839,417	768,949	953,255
Total long-term liabilities, current portion	4,722,896	4,327,339	4,230,504	953,255
Other current liabilities, others	267,366	328,133	219,636	221,201
Total other current liabilities	4,990,262	4,655,472	4,450,140	1,174,456
Total current liabilities	32,350,426	36,791,877	35,296,997	25,756,898
Non-current liabilities				
Bonds payable				
Total bonds payable	0	0	0	3,441,822
Long-term borrowings				
Total long-term borrowings	0	2,862,875	3,318,992	3,970,752
Deferred tax liabilities				
Total deferred tax liabilities	106,967	96,819	84,874	122,723
Other non-current liabilities				
Accrued pension liabilities	3,566	3,406	0	0
Other non-current liabilities, others	17,535	16,224	29,860	31,485
Total other non-current liabilities	21,101	19,630	29,860	31,485
Total non-current liabilities	128,068	2,979,324	3,433,726	7,566,782
Total liabilities	32,478,494	39,771,201	38,730,723	33,323,680
Equity				
Equity attributable to owners of parent				

Share capital				
Ordinary share	7,507,031	7,507,031	7,507,031	7,506,394
Total capital stock	7,507,031	7,507,031	7,507,031	7,506,394
Capital surplus				
Total capital surplus	16,979,018	16,924,117	16,923,713	16,916,326
Retained earnings				
Legal reserve	5,541,474	4,452,426	4,452,426	3,384,703
Special reserve	2,377,902	2,377,902	2,377,902	3,236,695
Unappropriated retained earnings (accumulated deficit)				
Total unappropriated retained earnings (accumulated deficit)	34,052,418	32,087,401	25,544,155	25,251,916
Total retained earnings	41,971,794	38,917,729	32,374,483	31,873,314
Other equity interest				
Total other equity interest	649,896	-1,939,258	-701,638	249
Total equity attributable to owners of parent	67,107,739	61,409,619	56,103,589	56,296,283
Non-controlling interests	162,307	178,756	196,002	193,211
Total equity	67,270,046	61,588,375	56,299,591	56,489,494
Equivalent issue shares of advance receipts for ordinary share	0	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0	0


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Financial Statement ? Income Statement

Provided by: CATCHER TECHNOLOGY CO., LTD.
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2013/2nd	2012/2nd	2013/01/01To2013/06/30	2012/01/01To2012/06/30
Statement of comprehensive income				
? Operating revenue				
?? Total operating revenue	10,459,627	9,645,904	19,692,054	18,301
? Operating costs				
?? Total operating costs	5,807,392	5,286,632	11,187,842	10,381
? Gross profit (loss) from operations	4,652,235	4,359,272	8,504,212	7,920
? Gross profit (loss) from operations	4,652,235	4,359,272	8,504,212	7,920
? Operating expenses				
?? Selling expenses				
??? Total selling expenses	86,819	66,857	154,910	136
?? Administrative expenses				
??? Total administrative expenses	687,535	743,283	1,344,727	1,411
?? Research and development expenses				
??? Total research and development expenses	250,961	209,853	447,478	400
?? Total operating expenses	1,025,315	1,019,993	1,947,115	1,949
? Net operating income (loss)	3,626,920	3,339,279	6,557,097	5,971
? Non-operating income and expenses				
? Other income				
??? Interest income				
???? Total interest income	164,490	153,405	352,479	292
??? Other income, others	33,451	0	239,052	8
??? Total other income	197,941	153,405	591,531	300
? Other gains and losses				
??? Gains on disposals of investments	12,348	4,004	12,563	4
??? Foreign exchange gains	1,085,860	0	2,486,458	125
??? Gains on financial assets (liabilities) at fair value through profit or loss	18,964	1,833	10,163	40
??? Miscellaneous disbursements	3,081	20,668	3,540	5
??? Foreign exchange losses	0	414,314	0	
??? Losses on financial assets (liabilities) at fair value through profit or loss	0	8,730	0	24
??? Other gains and losses, net	1,114,091	-437,875	2,505,644	140
? Finance costs				
??? Interest expense	77,502	71,345	164,046	137
??? Finance costs, net	77,502	71,345	164,046	137
? Share of profit (loss) of associates and joint ventures accounted for using equity method				
??? Share of profit (loss) of associates and joint ventures accounted for using equity method, net	4,835	41,658	25,996	57
? Total non-operating income and expenses	1,239,365	-314,157	2,959,125	361
? Profit (loss) from continuing operations before tax	4,866,285	3,025,122	9,516,222	6,332
? Tax expense (income)				
?? Total tax expense (income)	1,225,141	1,505,469	1,949,347	2,072
? Profit (loss) from continuing operations	3,641,144	1,519,653	7,566,875	4,260
? Profit (loss)	3,641,144	1,519,653	7,566,875	4,260
? Other comprehensive income				
?? Exchange differences on translation	991,699	458,087	2,609,048	-735
?? Unrealised gains (losses) on valuation of available-for-sale financial assets	-21,792	6,717	-20,764	33
?? Share of other comprehensive income of associates and joint ventures accounted for using equity method				
??? Total share of other comprehensive income of associates and joint ventures accounted for using equity method	1,523	2,531	8,203	-2
?? Other comprehensive income, net	971,430	467,335	2,596,487	-704
? Total comprehensive income	4,612,574	1,986,988	10,163,362	3,555
? Profit (loss), attributable to:				
?? Profit (loss), attributable to owners of parent	3,635,954	1,515,295	7,558,284	4,254
?? Profit (loss), attributable to non-controlling interests	5,190	4,358	8,591	5
? Comprehensive income attributable to:				
?? Comprehensive income, attributable to owners of parent	4,572,041	1,981,257	10,147,438	3,552
?? Comprehensive income, attributable to non-controlling interests	40,533	5,731	15,924	2
? Basic earnings per share				
?? Basic earnings (loss) per share from continuing operations	4.84	2.02	10.07	
?? Total basic earnings per share	4.84	2.02	10.07	
? Diluted earnings per share				
?? Diluted earnings (loss) per share from continuing operations	4.71	1.98	9.83	
?? Total diluted earnings per share	4.71	1.98	9.83	


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Financial Statement ? Statements of Cash Flows

Provided by: CATCHER TECHNOLOGY CO., LTD.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2013/01/01To2013/06/30	2012/01/01To2012/06/30
Statement of cash flows		
? Cash flows from (used in) operating activities, indirect method		
?? Profit (loss) from continuing operations before tax	9,516,222	6,332,891
?? Profit (loss) before tax	9,516,222	6,332,891
?? Adjustments		
??? Adjustments to reconcile profit (loss)		
???? Depreciation expense	2,382,895	1,994,806
???? Amortization expense	21,820	17,957
???? Provision (reversal of provision) for bad debt expense	0	5,980
???? Net loss (gain) on financial assets or liabilities at fair value through profit or loss	20	0
???? Interest expense	164,046	137,087
???? Interest income	-352,479	-292,716
???? Share of loss (profit) of associates and joint ventures accounted for using equity method	-25,996	-57,142
???? Loss (gain) on disposal of property, plant and equipment	388	2,891
???? Loss (gain) on disposal of investments	-12,563	-4,191
???? Unrealized foreign exchange loss (gain)	1,719,861	-214,419
???? Loss (gain) on bond redemption	2,504	0
???? Total adjustments to reconcile profit (loss)	3,900,496	1,590,253
??? Changes in operating assets and liabilities		
???? Changes in operating assets		
????? Decrease (increase) in financial assets held for trading	0	114,803
????? Decrease (increase) in notes receivable	30	-472
????? Decrease (increase) in accounts receivable	-1,411,205	-997,402
????? Decrease (increase) in other receivable	-90,312	-77,525
????? Decrease (increase) in inventories	-957,185	44,800
????? Decrease (increase) in other current assets	282,474	-591,969
????? Total changes in operating assets	-2,176,198	-1,507,765
???? Changes in operating liabilities		
????? Increase (decrease) in financial liabilities held for trading	-10,183	-37,406
????? Increase (decrease) in notes payable	-132,466	35,253
????? Increase (decrease) in accounts payable	281,122	-231,225
????? Increase (decrease) in accounts payable to related parties	95,204	-12,525
????? Increase (decrease) in other payable	288,292	17,159
????? Increase (decrease) in other current liabilities	-27,132	21,071
????? Increase (decrease) in accrued pension liabilities	160	0
????? Total changes in operating liabilities	494,997	-207,673
??? Total changes in operating assets and liabilities	-1,681,201	-1,715,438
??? Total adjustments	2,219,295	-125,185
?? Cash inflow (outflow) generated from operations	11,735,517	6,207,706
?? Income taxes refund (paid)	-2,146,847	-1,612,836
? Net cash flows from (used in) operating activities	9,588,670	4,594,870
? Cash flows from (used in) investing activities		
?? Acquisition of financial assets at fair value through profit or loss, designated as upon initial recognition	-20,040	0
?? Acquisition of available-for-sale financial assets	-1,565	-230,000
?? Proceeds from disposal of available-for-sale financial assets	96,763	778,815
?? Acquisition of bond investments without active market	13,536,815	4,568,749
?? Proceeds from disposal of bond investments without active market	-16,197,626	-2,352,945
?? Acquisition of investments accounted for using equity method	-2,010	0
?? Proceeds from disposal of investments accounted for using equity method	11,895	0
?? Acquisition of property, plant and equipment	-3,168,869	-2,840,385
?? Proceeds from disposal of property, plant and equipment	2,123	15,037
?? Increase in refundable deposits	-98	-4,190
?? Decrease in refundable deposits	7,738	14
?? Acquisition of intangible assets	-11,972	-2,902
?? Increase in other non-current assets	-3,930,051	-1,550,896
?? Increase in other prepayments	-63,918	0
?? Interest received	351,290	432,185
?? Net cash flows from (used in) investing activities	-9,389,525	-1,186,518
? Cash flows from (used in) financing activities		
?? Increase in short-term loans	38,747,715	29,772,742
?? Decrease in short-term loans	-49,498,821	-27,622,871
?? Repayments of bonds	-50,854	0
?? Proceeds from long-term debt	2,176,750	517,007
?? Repayments of long-term debt	-4,667,621	-1,228,707
?? Increase in guarantee deposits received	101,751	50,607
?? Decrease in guarantee deposits received	-129,151	-1,557
?? Interest paid	-173,711	-115,157
?? Change in non-controlling interests	-32,377	0
?? Net cash flows from (used in) financing activities	-13,526,319	1,372,064
? Effect of exchange rate changes on cash and cash equivalents	2,336,005	-175,236
?? Net increase (decrease) in cash and cash equivalents	-10,991,169	4,605,180
? Cash and cash equivalents at beginning of period	45,399,535	35,541,852
? Cash and cash equivalents at end of period	34,408,366	40,147,032
?? Cash and cash equivalents reported in the statement of financial position	34,408,366	40,147,032



Financial Statement ? Statements of Changes in Stockholders' Equity

Provided by: CATCHER TECHNOLOGY CO., LTD.
Fiscal year: Yearly
Unit: NT\$ thousand

2013/06/30?Statement of Stockholders' Equity

Unit: NT\$ thousand

	Ordinary share	Total share capital	Capital surplus	Legal reserve	Special reserve	Inappropriate retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Unrealized gains (losses) on available-for-sale financial assets	Total other equity interest	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity at beginning of period	7,507,031	7,507,031	16,924,117	4,452,426	2,377,902	32,087,401	38,917,729	-1,990,002	59,744	-1,939,258	61,409,619	178,756	61,588,375
Legal reserve appropriated				1,089,048		-1,089,048	0				0		0
Special reserve appropriated											0		0
Cash dividends of ordinary share											0		0
Cash dividends of preference share											-4,504,219		-4,504,219
Stock dividends of ordinary share											0		0
Stock dividends of preference share											0		0
Legal reserve used to offset accumulated deficits											0		0
Special reserve used to offset accumulated deficits											0		0
Reversal of special reserve											0		0
Due to business combination											0		0
Due to donated assets received											0		0
Due to recognition of equity component of convertible bonds (preference share) issued											0		0
Changes in equity of associates and joint ventures accounted for using equity method			55,574								55,574		55,574
Capital surplus used to offset accumulated deficits											0		0
Stock dividends from capital surplus											0		0
Cash dividends from capital surplus											0		0
Other changes in capital surplus											0		0
Profit (loss)											0		0
Other comprehensive income											0		0
Total comprehensive income								2,609,918	-20,744	2,589,154	2,589,154	8,591	2,596,487
Issue of shares	7,558,284	7,558,284									10,147,438	15,924	10,163,362
Capital reduction								2,609,918			0		0
Capital reduction to offset accumulated deficits											0		0
Capital reduction due to spin-off											0		0
Shares issued for pursuant to acquisitions											0		0
Reorganization											0		0
Conversion of convertible bonds											0		0
Conversion of certificates of bonds to share											0		0
Conversion of preference share											0		0
Issue of preference share											0		0
Redemption of preference share											0		0
Issue of ordinary share, others											0		0
Purchase of treasury share											0		0
Retirement of treasury share											0		0
Acquisition of company's share by subsidiaries recognized as treasury share											0		0
Disposal of company's share by subsidiaries recognized as treasury share transactions											0		0
Adjustments of capital surplus for company's cash dividends received by subsidiaries											0		0
Disposal of investments accounted for using equity method						-673					-673		-673
Difference between consideration and carrying amount of subsidiaries acquired or disposed											0		0
Share-based payments											0		0
Changes in non-controlling interests											0		0
Changes in prepaid preferred stock construction dividends											0		0
Others											0		0
Total increase (decrease) in equity						1,965,017	3,054,063	2,609,918	-20,744	2,589,154	5,698,120	-15,449	5,682,671
Equity at end of period	7,507,031	7,507,031	16,979,101	5,541,474	2,377,902	34,052,418	41,971,794	619,916	39,380	649,894	67,107,739	163,307	67,271,046

2012/06/30?Statement of Stockholders' Equity

Unit: NT\$ thousand

	Ordinary share	Total share capital	Capital surplus	Legal reserve	Special reserve	Inappropriate retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Unrealized gains (losses) on available-for-sale financial assets	Total other equity interest	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity at beginning of period	7,556,394	7,556,394	16,916,326	3,384,703	3,236,095	25,251,916	31,873,314	0	249	249	56,216,283	193,211	56,409,494
Legal reserve appropriated				1,067,723	0	-1,067,723	0				0		0
Special reserve appropriated					-859,749						0		0
Cash dividends of ordinary share											0		0
Cash dividends of preference share											-3,753,496		-3,753,496
Stock dividends of ordinary share											0		0
Stock dividends of preference share											0		0
Legal reserve used to offset accumulated deficits											0		0
Special reserve used to offset accumulated deficits											0		0
Reversal of special reserve											0		0
Due to business combination											0		0
Due to donated assets received											0		0
Due to recognition of equity component of convertible bonds (preference share) issued											0		0
Changes in equity of associates and joint ventures accounted for using equity method			1,794								1,794		1,794
Capital surplus used to offset accumulated deficits											0		0
Stock dividends from capital surplus											0		0
Cash dividends from capital surplus											0		0
Other changes in capital surplus											0		0
Profit (loss)											0		0
Other comprehensive income											0		0
Total comprehensive income								-735,492	33,605	-701,887	-701,887	-2,612	-704,499
Issue of shares									33,605		3,052,778	2,791	3,055,969
Capital reduction											0		0
Capital reduction to offset accumulated deficits											0		0
Capital reduction due to spin-off											0		0
Shares issued for pursuant to acquisitions											0		0
Reorganization											0		0
Conversion of convertible bonds	637	637		5,593							6,230		6,230
Conversion of certificates of bonds to share											0		0
Conversion of preference share											0		0
Issue of preference share											0		0
Redemption of preference share											0		0
Issue of ordinary share, others											0		0
Purchase of treasury share											0		0
Retirement of treasury share											0		0
Acquisition of company's share by subsidiaries recognized as treasury share											0		0
Disposal of company's share by subsidiaries recognized as treasury share transactions											0		0
Adjustments of capital surplus for company's cash dividends received by subsidiaries											0		0
Disposal of investments accounted for using equity method											0		0
Difference between consideration and carrying amount of subsidiaries acquired or disposed											0		0
Share-based payments											0		0
Changes in non-controlling interests											0		0
Changes in prepaid preferred stock construction dividends											0		0
Others											0		0
Total increase (decrease) in equity						837	292,239	-735,492	33,605	-701,887	-181,694	2,791	-189,869
Equity at end of period	7,507,031	7,507,031	16,923,713	4,452,426	2,377,902	35,544,155	32,374,483	33,605	33,604	-701,638	56,103,889	196,002	56,299,891